

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re: Lehman Brothers Holdings Inc.

Bankruptcy Case No.: 08-13555-jmp

Board of Education of the City of Chicago

Plaintiff(s),

–against–

Adversary Proceeding No. 09-01455-jmp

Lehman Brothers Special Financing Inc.

Defendant(s)

SUMMONS AND NOTICE OF PRETRIAL CONFERENCE
IN AN ADVERSARY PROCEEDING

YOU ARE SUMMONED and required to submit a motion or answer to the complaint which is attached to this summons to the clerk of the bankruptcy court within 30 days after the date of issuance of this summons, except that the United States and its offices and agencies shall submit a motion or answer to the complaint within 35 days, to:

Address of Clerk:

Clerk of the Court
United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

At the same time, you must also serve a copy of the motion or answer upon the plaintiff's attorney.

**Name and Address of
Plaintiff's Attorney:**

Jeff J. Friedman
Katten Muchin Rosenman LLP
575 Madison Avenue
New York, NY 10022

If you make a motion, your time to answer is governed by Bankruptcy Rule 7012.

YOU ARE NOTIFIED that a pretrial conference of the proceeding commenced by the filing of the complaint will be held at the following time and place:

United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Room: Courtroom 601 (JMP), One Bowling
Green, New York, NY 10004-1408

Date and Time: 10/14/09 02:00 PM

IF YOU FAIL TO RESPOND TO THIS SUMMONS, YOUR FAILURE WILL BE DEEMED TO BE YOUR CONSENT TO ENTRY OF A JUDGMENT BY THE BANKRUPTCY COURT AND JUDGMENT BY DEFAULT MAY BE TAKEN AGAINST YOU FOR THE RELIEF DEMANDED IN THE COMPLAINT.

Dated: 8/28/09

Vito Genna

Clerk of the Court

By: /s/ Tiffany Campbell

Deputy Clerk